



KRM AYURVEDA LIMITED

(Formerly known as KRM Ayurveda Private Limited)

Corporate Identity Number: U24239DL2019PLC354658

is incorporated as a Private Limited Company under the name of "KRM Ayurveda Private Limited" under the Companies Act, 2013 vide certificate dated September 03, 2019, issued by Registrar of Companies, Delhi, bearing CIN U24239DL2019PTC354658. Further, our Company was Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on 24.12.2024 and the name of our Company was changed from "KRM Ayurveda Private Limited" to "KRM Ayurveda Limited" & Registrar of Companies, Delhi has issued a new certificate of incorporation consequent upon conversion dated December 24, 2024 bearing CIN U24239DL2019PLC354658. For further information please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 273 of this Draft Red Herring Prospectus.

Registered Office: A-16 G T Karnal road Industrial Area, North West, Delhi, Delhi, India-110033.
Tel: +91 9289101700, **Fax:** N.A., **Website:** www.krmayurvedaindia.com; **E-mail:** compliance@krmayurveda.com
Company Secretary and Compliance Officer: Ms. Pooja Garg

OUR PROMOTERS: DR. PUNEET DHAWAN AND MRS TANYA DHAWAN

THE ISSUE

OFFERING UP TO 57,40,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF KRM AYURVEDA LIMITED ("KRM" OR THE "COMPANY") FOR A TOTAL ISSUE PRICE OF RS. [•]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. [•] LAKHS ("THE ISSUE"). OUT OF THE ISSUE, 4,24,000 EQUITY SHARES AGGREGATING TO RS. [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE PRICE OF THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 53,16,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [•]/- PER EQUITY SHARE AGGREGATING TO RS. [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.00% OF THE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The following table provides information on the basis of allotment.

Particulars	Indicative Dates
Subscription Offer Opens/Close	January 20, 2026
First Allotment Date	January 21, 2026
Final Allotment Date	January 23, 2026
Completion of Allotment with the Designated Stock Exchange (T+1)	On or before January 27, 2026
Refund/ Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account (T+2)	On or before January 28, 2026
Transfer of Shares to Demat accounts of Allottees (T+2)	On or before January 28, 2026
Commencement of trading of the Equity Shares on the Stock Exchange (T+3)	On or before January 29, 2026

Any investor who subscribes to the Equity Shares of the Company in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI ICDR Regulations.

Particulars	No. of shares
Investors	18,12,000
Anchor Investors	7,80,000
Anchor Investor Bid/Issue Period	15,42,000
Anchor Investor Bid/Issue Period	10,32,000
Anchor Investor Bid/Issue Period	5,74,000
Total	57,40,000

The following table provides information on the basis of allotment.

On the basis of the conditions of the IPO remain unchanged.

Investors should read the above information in conjunction with Advertisement dated January 14, 2026 and accordingly, all references to this information in the RHP, Abridged Prospectus and Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision to the Offer.

Particulars	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi - 110020, India Telephone: 011-40450193-97, Fax No: 011-26812682 Email: ipo@skyllinerta.com , grievances@skyllinerta.com Website: www.skyllinerta.com Contact Person: Mr. Anuj Rana SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324	Ms. Pooja Garg A-16 G T Karnal road Industrial Area, North West, Delhi, Delhi, India-110033 Tel: +91 9289101700 Email: compliance@krmayurveda.com Website: www.krmayurvedaindia.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.	

We warrant that the information contained herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For KRM Ayurveda Limited
On Behalf of the Board of Directors

Sd/-
Dr. Puneet Dhawan
(Managing Director)

JANUARY 20, 2026

KRM AYURVEDA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other factors, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Delhi & Haryana on January 14, 2026. The issue is being made pursuant to the issue at www.nxgenfin.com, website of company at www.krmayurvedaindia.com; and website of NSE Emerge i.e. www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section 2.1 "Risk Factors" beginning on page 29 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision. The information offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered will not be offered or sold in the United States.

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND PRE OFFER ADVERTISEMENT CUM ADDENDUM TO LETTER OF OFFER ISSUED TO THE PUBLIC SHAREHOLDERS OF

ESHA MEDIA RESEARCH LIMITED

Corporate Identification Number: L72400MH1984PLC322857

Registered Office at: T13 14-16, A Wing, 2nd Floor, Satyam Shopping Centre, Ghatkopar (East), Mumbai 400 077, Maharashtra, India;
Tel. No.: +91-22- 4096 6666; Email id: iyer@eshamedia.com / compliance@eshamedia.com; Website: www.eshamedia.com

This Corrigendum to the Detailed Public Statement (DPS) is being issued by Choice Capital Advisors Private Limited ("Manager to the Offer" or "Manager"), on behalf of Opulus Bizeerve Private Limited ("Acquirer"), pursuant to regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations") in respect of Open Offer ("Offer") for the acquisition of up to 22,89,802 (Twenty Two Lakhs Eighty Nine Thousand Eight Hundred And Two) fully paid Equity Shares of face value of ₹10/- each ("Offer Shares") representing 26% (Twenty Six percent) of the Emerging Voting Share Capital of the Target Company on a fully diluted basis, as of the tenth working day from the closure of the tendering period of the open offer, for cash at a price of ₹15/- (Rupees Fifteen Only) per equity share ("Offer Price") in accordance with SEBI (SAST) Regulations. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") and Pre Offer Advertisement cum Addendum to the Letter of Offer by the Acquirer was published in Financial Express (English National Daily) all editions, Jansatta (Hindi National Daily) all editions and Mumbai Lakshadeep (Marathi Daily), Mumbai Edition on Wednesday, August 13, 2025 and Monday January 12, 2026 respectively. The Letter of Offer dated January 03, 2026, along with Form of Acceptance ("LOF"), is to be read in conjunction with this Corrigendum.

The shareholders of the Target Company are requested to kindly note the following change in Schedule of Activities:

The Schedule of Activities has been revised on account of January 15, 2026 being declared as a public holiday in Mumbai by the Government of Maharashtra on account of the elections to the BMC. The revised date of Closure of tendering period (Offer Closing Date) will be Wednesday, January 28, 2026.

The revised Schedule of Activities is as under:

A. Schedule of Activities:

Activity	Original Schedule (Day and Date)	Revised Schedule (Day and Date) ⁽¹⁾
Date of Public Announcement	Wednesday, August 06, 2025	Wednesday, August 06, 2025
Date of publication of Detailed Public Statement in the newspapers	Wednesday, August 13, 2025	Wednesday, August 13, 2025
Last date for filing of the Draft Letter of Offer with SEBI	Thursday, August 21, 2025	Thursday, August 21, 2025
Last date for public announcement of competing offer(s) ⁽²⁾	Monday, September 15, 2025	Monday, September 15, 2025
Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Monday, September 15, 2025	Friday, December 26, 2025 ⁽³⁾
Identified Date ⁽⁴⁾	Wednesday, September 17, 2025	Tuesday, December 30, 2025
Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Wednesday, September 24, 2025	Tuesday, January 06, 2026
Last date for upward revision of the Offer Price and/or Offer Size	Monday, September 29, 2025	Friday, January 09, 2026
Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Monday, September 29, 2025	Friday, January 09, 2026
Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Tuesday, September 30, 2025	Monday, January 12, 2026
Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, October 01, 2025	Tuesday, January 13, 2026
Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, October 15, 2025	Wednesday, January 28, 2026
Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Friday, October 31, 2025	Wednesday, February 11, 2026
Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Friday, November 07, 2025	Wednesday, February 18, 2026

1. Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
2. There is no competing offer to this Offer.
3. Actual date of receipt of SEBI observations on the DLOF.
4. Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the equity shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Seller, Promoters and Promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer. Further shares which are under lock-in and held by persons other than promoters cannot be tendered in the open offer and if tendered will not be accepted.

The Acquirer accepts the responsibility for the information contained in this Corrigendum (except for the information pertaining to the Target Company, which has been obtained from publicly available sources or provided by the Target Company) and also responsible for the obligations of the Acquirers laid down in the SEBI (SAST) Regulations in respect of the Open Offer.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS, and Letter of Offer.

This Corrigendum will be available on SEBI's website at (www.sebi.gov.in).

Issued by the Manager to the Offer on behalf of the Acquirer

Choice
The Joy of Earning

Choice Capital Advisors Private Limited
Sunil Patodia Tower, Plot No. 156-158, J.B. Nagar, Andheri (East), Mumbai, 400 099, Maharashtra, India.
Telephone: +91 22 6707 9999 / 7919
E-mail: emr.openoffer@choiceindia.com
Investor Grievance E-mail: regulator_advisors@choiceindia.com
Contact Person: Nimisha Joshi/Mahima Shivriwair
Website: www.choiceindia.com/merchant-investment-banking
SEBI Registration No.: INM000011872

Place: Mumbai
Date: January 16, 2026

CONCEPT